

HOT LEGAL TOPICS FOR ACCOUNTANTS

Henson & Efron will provide an overview of timely and important legal issues affecting accountants and their clients. Topics that will be covered include:

Privacy and Data Security

- Overview of Applicable Law
- Accounting Firm Issues
- Client Issues
- Privacy and Data Security Policies
- Legal Duties to Report and Respond to Data Breach

Updates and Current Issues in Recently Amended Minnesota Limited Liability Company Act

- Significant Changes From Prior LLC Act
- Need for Written Operating Agreements
- Tips and Traps for the Unwary

Succession Planning

- Overview of Issues: Risk of Minority Ownership, Risk of Seller Financing, Financial/Equity Incentives
- Interplay with Estate Planning
- Use of Buy/Sell Agreements: Valuation, Purchase Terms

BONUS: New Federal Defend Trade Secrets Act (Time Permitting)

- Differences from State Law
- Value to Clients
- Action Required

Thursday, November 10, 2016 • 8:15-11:30am
Sheraton Minneapolis West
12201 Ridgedale Drive Minnetonka, MN 55305
8:15am Registration & Breakfast • 9-11:30am Seminar

TO RESERVE YOUR SPOT, PLEASE RSVP TO
MARY CHARBONNEAU AT MARY.CHARBONNEAU@USBANK.COM
OR 952.927.1275 BY NOVEMBER 4, 2016

Two CPE* Credits



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